

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

meitu

Meitu, Inc.

美图公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong as “美图之家”)
(Stock Code: 1357)

PROPOSED AMENDMENTS TO THE EXISTING ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW ARTICLES OF ASSOCIATION

The board of directors (the “**Board**”) of Meitu, Inc. (the “**Company**”) proposes to amend the existing third amended and restated articles of association of the Company (the “**Existing Articles of Association**”) in order to (i) bring the Existing Articles of Association in line with the relevant requirements of the applicable laws of the Cayman Islands and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) in relation to the treatment of treasury share(s) (the “**Treasury Shares Related Articles Amendments**”), (ii) provide greater flexibility on the declaration and distribution of dividends to the shareholders of the Company (the “**Shareholders**”) pursuant to the Existing Articles of Association, and in particular, remove the requirement of an ordinary resolution for payment of dividends out of the share premium account of the Company (the “**Dividend Related Articles Amendments**”), (iii) align with the latest Listing Rules requirements, particularly the Listing Rules amendments in relation to the further expansion of the paperless listing regime (including without limitation, enabling electronic communications from the Shareholders, electronic payment of corporate action proceeds and electronic voting at general meetings), and reflect the legal and regulatory requirements to be introduced under the Securities and Futures (Uncertificated Securities Market) Rules (Chapter 571AS of the Laws of Hong Kong) and various existing legislation (including the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)) in Hong Kong, the Listing Rules and other applicable laws, rules and regulations for the implementation of the Uncertificated Securities Market initiative (the “**Paperless and USM Related Articles Amendments**”), and (iv) make some other minor and housekeeping changes (the “**Miscellaneous Articles Amendments**”, together with the Treasury Shares Related Articles Amendments, the Dividend Related Articles Amendments, and the Paperless and USM Related Articles Amendments, collectively, the “**Articles Amendments**”).

The Articles Amendments will be considered and voted on by the Shareholders at the forthcoming annual general meeting of the Company to be held on Friday, June 5, 2026 (the “**AGM**”) by way of separate special resolutions.

The Board proposes that the fourth amended and restated articles of association of the Company (the “**New Articles of Association**”), incorporating such Articles Amendments as may be approved by the Shareholders by way of special resolution(s) duly passed at the AGM, be adopted as the articles of association of the Company, in substitution for and to the exclusion of the Existing Articles of Association. The proposed adoption of the New Articles of Association will be considered and voted on by the Shareholders by way of a separate special resolution.

A circular containing, among others, further details of the proposed adoption of the New Articles of Association and the notice of the AGM, will be despatched to the Shareholders on or around Tuesday, April 28, 2026.

By order of the Board
Meitu, Inc.
Wu Zeyuan
Chairman

Hong Kong, April 27, 2026

As at the date of this announcement, the executive director of the Company is Mr. Wu Zeyuan (also known as Mr. Wu Xinhong); the non-executive directors of the Company are Mr. Chen Jiarong and Mr. Hong Yupeng; the independent non-executive directors of the Company are Mr. Zhou Hao, Mr. Lai Xiaoling and Ms. Poon Philana Wai Yin.